

**LEWIS
AND
ROCA**
LLP
L A W Y E R S

E-Filed on June 6, 2006

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Proposed Attorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In Re:

**USA Commercial Mortgage Company
06-10725 – Lead Case**

**USA Capital Realty Advisors, LLC
06-10726**

**USA Capital Diversified Trust Deed Fund,
LLC
06-10727**

**USA Capital First Trust Deed Fund, LLC
06-10728**

**USA Securities, LLC
06-10729**

Debtors.

Jointly Administered

Chapter 11 Cases

Judge Linda B. Riegler Presiding

**DECLARATION IN SUPPORT OF
EX PARTE APPLICATION FOR
ORDER SHORTENING TIME TO
HEAR APPLICATION BY
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS TO
EMPLOY LEWIS AND ROCA LLP
AS COUNSEL FOR THE
CREDITORS COMMITTEE OF
USA COMMERCIAL MORTGAGE
COMPANY**

Date: N/A

Time: N/A

Affecting:

.. All Cases

or Only:

× USA Commercial Mortgage Company

.. USA Capital Realty Advisors, LLC

.. USA Capital Diversified Trust Deed Fund,
LLC

.. USA Capital First Trust Deed Fund, LLC



1 Rob Charles, Esq., of Lewis and Roca LLP, proposed attorneys for Official
2 Committee of Unsecured Creditors of USA Commercial Mortgage Company (the
3 “Committee”) under penalties of perjury, hereby declares:

4 1. An application by Official Committee of Unsecured Creditors to Employ
5 Lewis and Roca LLP as Counsel for the Creditors’ Committee has been filed on June 1,
6 2006.

7 2. An Ex Parte Application for Order Shortening Time to Hear Application by
8 Official Committee of Unsecured Creditors to Employ Lewis and Roca LLP as Counsel
9 for the Creditors’ Committee [DE 504] has been filed on June 6, 2006.

10 3. Notice can be shortened pursuant to Bankruptcy Rule 9006(c)(I) and LR
11 9006(a).

12 4. A hearing is currently scheduled on this matter on June 15, 2006 at 9:30 a.m.
13 to hear other motions and holding a hearing on the application at the same time would
14 serve the interest of judicial economy.

15 5. No known party opposes hearing the motion on shortened time.

16 DATED June 6, 2006.

17 LEWIS AND ROCA LLP

18
19 By: /s/ RC (#0006593)

20 Susan M. Freeman

21 Rob Charles

22 *Proposed Attorneys for the Official*
23 *Committee of Unsecured Creditors for*
24 *USA Commercial Mortgage Company*
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